

# Appendix 3E

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity	ABN
Murchison Holdings Limited	52 004 707 260

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-Market
2	Date Appendix 3C was given to ASX	23 March 2010

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	960	1,220
4	Total consideration paid or payable for the shares	\$480.00	\$610.00

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

---

<b>Before previous day</b>	<b>Previous day</b>
----------------------------	---------------------

5	If buy-back is an on-market buy-back	highest price paid: date:  lowest price paid: date:	highest price paid: \$0.50  lowest price paid:\$0.50  highest price allowed under rule 7.33: \$0.50
---	--------------------------------------	---	---

**Participation by directors**

6	Deleted 30/9/2001.	
---	--------------------	--

**How many shares may still be bought back?**

7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	1,996,441
---	---	-----------

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....Date: 28 May 2010  
 Director

Print name: Wee Tiong CHIANG  
 == == == == ==

---

+ See chapter 19 for defined terms.