



MURCHISON HOLDINGS LIMITED

ACN 004 707 260

The Manager
Company Announcement Office
ASX Limited

1 September 2011

**ASX ANNOUNCEMENT & MEDIA RELEASE DATED 31 AUGUST 2011 –
APPENDIX 4E: PRELIMINARY FINAL REPORT
YEAR ENDED 30 JUNE 2011**

We refer to the ASX Announcement & Media Release dated 31 August 2011 (“Announcement”) relating to the Appendix 4E: Preliminary Final Report for the year ended 30 June 2011 lodged with the ASX on 31 August 2011 and advise that the following amendments should be made thereto:

1. paragraph 3 on page 1 of the Announcement should be deleted and the following inserted in lieu thereof:

“Net Profit attributable to members rose 27% to HK\$5.34 million for the full year ended 30 June 2011 as compared to the pcp of HK\$4.201 million. Basic earnings per share was 26.51 HK cents as compared to the pcp of 20.86 HK cents. Fully diluted earnings per share was 25.02 HK cents as compared to 10.41 cents in the pcp.”;

2. paragraph 3 on page 2 of the Announcement should be deleted and the following inserted in lieu thereof:

“QST’s financial liabilities fell to HK\$3.04 million from HK\$4.5 million. Balance Sheet continued to be healthy with current ratio standing at 0.98. Total assets rose by 7.5% to HK\$107.148 million with Net Tangible Assets per share of HK\$1.56 as compared to HK\$1.355 for the pcp.”

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Should you have any queries in relation to the above please do not hesitate to contact us.

Yours faithfully,

MURCHISON HOLDINGS LIMITED

A handwritten signature in black ink, appearing to read 'Grant A Robertson', with a long horizontal flourish extending to the right.

Grant A Robertson
Director